

September 29, 2023

For Private Circulation Only

	PREv CLOSe	OpeN	HiGh	LoW	CLOSe	Net CHNg (POINTs)	Net CHNg (%)
BSe SENSEx	65508	65744	66152	65570	65828	↑ 320	0.49%
NSe NiFTy	19524	19581	19726	19551	19638	↑ 115	0.59%
NIFTy MiDCAp 100	40104	40274	40663	40166	40537	↑ 433	1.08%

D-STREET BOUNCES BACK...!!!

Indian benchmark indices ended Friday's trade session higher, tracking positive global cues, as investors shifted focus to the RBI's monetary policy outcome next week and the upcoming quarterly earnings.

Bse Sector: Gainers: Metal, Healthcare, Oil & Gas, Commodities, Energy, Power, Utilities, Realty, Telecommunication, Financial Services, Capital Goods, Bankex, Industrials, Auto, Services, FMCG, Consumer Discretionary, Consumer Durables **Losers:** IT, Teck

ASIAN INDICES				EUROPEAN INDICES*			
CHINa	0.10%	HONGKONGg	2.51%	JAPAn	-0.05%	FRANCe	0.82%
SINGAPORE	0.32%	S KOREa	0.09%	TAIWAn	0.27%	Uk	0.79%

CBOe ViX (28-09-23)	US DOLLAR INDEX*
16.51	105.696

STERLING AND WILSON RENEWABLE ENERGY LIMITED : CMP Rs.361 (+4%)

Sterling and Wilson Renewable Energy Limited announced that it has received the Notification of Award for the EPC project of 300 MWac of NTPC Renewable Energy Limited (NTPC REL) at Khavda RE Power Park, Rann of Kutch, Gujarat. The total Contract Price, including O&M for 3 years, would be INR 1,535 crore (inclusive of taxes). This is the third order for SWRE from NTPC REL in just over a year. This 300 MWac project is synergistically located between the first two projects won. The formal contract signing is likely to happen in due course.

UFO MOVIEZ INDIA LIMITED : CMP Rs.110 (+3%)

Scrabble Entertainment DMCC, a step down wholly owned subsidiary of UFO Moviez India Limited has acquired balance 51% of the share capital of its Associate, Scrabble Audio Visual Equipment Trading LLC - Dubai, U.A.E. ('SAVET LLC') from an existing shareholder. Subsequent to the acquisition SAVET LLC has become a wholly owned subsidiary of SEDMCC and a step down wholly owned subsidiary of the Company. SAVET LLC, is a Limited Liability Company registered with the Department of Economic Development, Government of Dubai in accordance with the UAE Federal Law No. 2 of 2015 and its amendments, under the Commercial License No. 809449 issued on June 25, 2018. The registered office of the Entity is 108, Alphamed Building, Abu Hail, Deira, Dubai, United Arab Emirates.

AVRO INDIA LIMITED : CMP Rs.115 (+3%)

AVRO India Limited has announced onboarding the famous Bollywood actor Sonu Sood as its brand association. Sonu Sood, a well-known actor in the Indian film industry with a career spanning more than two decades, has left an indelible mark on both the entertainment world and society at large. Beyond his exceptional acting skills, Sonu Sood is known as a humanitarian and philanthropist. His unwavering dedication to assisting those in need, along with various other charitable initiatives, has garnered widespread recognition and admiration.

GODREJ PROPERTIES LIMITED (#) : CMP Rs.1558 (+1%)

Godrej Properties Ltd announced that it has acquired ~109 acres land parcel in Nagpur. The development on this land will comprise primarily plotted residential units & will offer an estimated saleable area of 2.2 mn sq ft. The land parcel is strategically located near Samrudhhi Mahamarg, (the expressway connecting the cities of Mumbai & Nagpur) & MIHAN SEZ & offers good connectivity to the Mumbai - Kolkata highway & Dr. Babasaheb Ambedkar International Airport, Nagpur. The location offers a well-developed social & municipal infrastructure, that includes hospitals, schools, retail, & entertainment venues.

LARSEN & TOUBRO LIMITED (#) : CMP Rs.3022 (0%)

The Heavy Civil Infrastructure business vertical of L&T construction has won a mega order from our prestigious client Mumbai Metropolitan Region Development Authority (MMRDA), for the design and construction of an Underground Road tunnel Project between Orange gate, Eastern Free Way to Marine Drive Coastal Road at Mumbai. The major scope of work for project comprises of design & construction of twin road tunnels, using Tunnel Boring Machines (TBMs), connecting these tunnels to the existing elevated Eastern Freeway at Orange Gate near its southern terminal through transition ramps and to the Marine drive at Mumbai. The project alignment will run primarily under the Sardar Vallabhbhai Patel Road and is to be completed within 54 months.

BEATING THE STREET (Nifty): Gainers were Hindalco, NTPC, HeroM, DrReddy, DivisLab, TataMtr, ONGC, ApolloHosp, SunPhr, Cipla, Grasim, UPL
EXPECTATION BELIED (Nifty): Losers were AdaniEntr, LTIMindtree, HCLTech, TechM, PowerGrid, AsianPaints, Infosys, Titan, TCS, Nestle, M&M

MARKET BREADTH

ADVANCES	DECLINES	UNCHANGED	TOTAL
2350 (62%)	1278 (34%)	153 (4%)	3781 (100%)

TURNOVER (in crs)			CUM-DIV NSE 500				CUM-BASIS NSE 500		
	29-09-23	28-09-23	Company	EX DATE	29-09-23	Div	Company	EX DATE	ACTION
Bse	4966	5497	ACCELYA	06-10-23	1631	30.0	FOCUS	06-10-23	FV SPLIT 10-2
Nse	67704	74444					SURYAROSNI	06-10-23	FV SPLIT 10-5
NSe FO	149941	188008					SIGACHI	09-10-23	FV SPLIT 10-1
NSe FPT**	48631	61332					THEMISMED	10-10-23	FV SPLIT 10-1

VOLUME SHOCKERS (Bse) (Shares in LAKHS)

TATASTEEL	19.49	RVNL	16.55
VEDL	14.54	TATAPOWER	10.83

*Values recorded at the time of preparation of product * ** NSE F&O Premium Turnover

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Additional information with respect to any securities referred to herein will be available upon request.

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Identification Suffixes: ## Fundamental Reports, # Universe, N.A (Data not available)

Please Note that our technical calls are totally independent of our fundamental calls.

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